



ANNUAL BUDGET WORKSHOP

THURSDAY, MAY 11, 2017
INDIANAPOLIS MARRIOTT NORTH

AGENDA

9:00 a.m. – 9:30 a.m.

Registration
Pre-Function

9:30 a.m. – 9:45 a.m.

Welcome and Opening Remarks
Whitcomb Ballroom

Matt Greller, Chief Executive Officer, Aim
Linda Sanders, Wessler Engineering

9:45 a.m. – 11:00 a.m.

Managing Legislative Changes
Whitcomb Ballroom

Rhonda Cook, Deputy Director and Chief Federal and State
Policy Officer, Aim
Brian Gould, Director of Government Affairs, Aim
Lindsey Moss, Assistant Government Affairs Director &
Legislative Counsel

11:00 a.m. – 11:15 a.m.

Break

- 11:15 a.m. – 12:30 p.m. **Budget Basics**
Whitcomb Ballroom
- Paige E. Sansone, CPA, Partner, Umbaugh
Eric J. Walsh, CPA, Partner, Umbaugh
- 12:30 p.m. – 1:30 p.m. **Luncheon**
Pre-Function
- 1:30 p.m. – 2:15 p.m. **Preparing a Municipal Budget**
Whitcomb Ballroom
- Paige E. Sansone, CPA, Partner, Umbaugh
Eric J. Walsh, CPA, Partner, Umbaugh
- 2:15 p.m. – 3:45 p.m. **Real-Life Budgeting Illustration**
Whitcomb Ballroom
- Paige E. Sansone, CPA, Partner, Umbaugh
Eric J. Walsh, CPA, Partner, Umbaugh
- 3:45 p.m. – 4:00 p.m. **Summary of Takeaways**
Whitcomb Ballroom
- Paige E. Sansone, CPA, Partner, Umbaugh
Eric J. Walsh, CPA, Partner, Umbaugh
- 4:00 p.m. **Adjourn**