



2020 Budget e-Workshop

REGISTRATION FORM

Name	
Title	
Municipality/Company	
Address	
City/Town	
State	Zip
Phone	
Email <i>(Required!)</i>	

E-Verify

Aim is an enrolled employer in the E-Verify Program verifying the work eligibility of its new employees and will remain so until that program no longer exists.

Cancellation Policy

Please submit your written cancellation via fax to (317) 237-6206 or email to klubelski@aimindiana.org. Written cancellations received by Wednesday, April 22, will be refunded, minus a \$20 cancellation fee.

Fee <i>(Circle One)</i>	Member: \$99	Non-Member: \$149			
Payment <i>(Circle One)</i>	Check	MC	Visa	Discover	AmEx
Check Number <i>(Payable to Aim)</i>					
Card Number					
Expiration Date					
Verification Code					
Name of Cardholder					
Billing Address (if different)					
City					
State				ZIP	
Authorized Signature					

Aim Budget e-Workshop

TUESDAY, APRIL 28 & WEDNESDAY, APRIL 29

For decades, Aim has held a series of annual budget workshops all around the state. Just like they sound, these workshops are designed to assist all municipal officials in the preparation and review of your annual budget, and offer updates relevant to your community's fiscal health. This year, things are a little different. Having never helped educate city and town leaders during a global pandemic, we've had to toss out our game plans and look for a new approach! This year's budget workshop will be coming to you via our web-based platform GoToWebinar, using their live video format. We are excited to bring you the content you're used to from the State Board of Accounts and our partners at Baker Tilly, in addition to some updates relative to the COVID-19 pandemic and how it could impact your budget cycle and fiscal well-being. Please look carefully at the schedule as you register. The Budget Workshop will be held over a two-day period. Morning one will be dedicated to the State Board of Accounts and morning two will be quarterbacked by Baker Tilly and will focus on budgeting and options for bridging potential funding gaps. Join us for two mornings of learning from the comfort of your home or office!

AGENDA - APRIL 28	
9:00 a.m. – 9:15 a.m.	Welcome and Opening Remarks Matt Greller, Chief Executive Officer, Aim Linda Sanders, Wessler Engineering
9:15 a.m. – 10:00 a.m.	SBOA Guidance related to COVID-19 and the Importance of Local Policies; Fund Sources and Uses; Appropriations This time slot will focus on SBOA Guidance related to COVID-19 and the importance of local policies, both in times of emergency and during normal operations. SBOA will also discuss various statutory funds; what their revenue source is, what they can be used for, and their fund type. The State Board of Accounts' audit position on when an appropriation is needed and in what cases one isn't necessary will also be discussed. Todd Caldwell , Director of Audit Services, State Board of Accounts Susan Gordon , Director of Audit Services, State Board of Accounts
10:00 a.m. – 10:15 a.m.	Questions and Answers
10:15 a.m. – 10:30 a.m.	Break
10:30 a.m. – 11:15 a.m.	Enhanced Regulatory 2020 As the State Board of Accounts has trained on previously, financial statement reporting for 2020 will include new items under the Enhanced Regulatory Basis. This discussion will introduce what will be needed in order to present financial statements by fund type and what new information will be included in the notes to the financial statements – such as disclosures for tax abatements, related party transactions, joint ventures, and capital assets (including depreciation). Todd Caldwell , Director of Audit Services, State Board of Accounts Susan Gordon , Director of Audit Services, State Board of Accounts
11:15 a.m. – 11:30 a.m.	Questions and Answers
11:30 a.m.	Adjourn

AGENDA - APRIL 29	
9:00 a.m. – 9:15 a.m.	Welcome and Opening Remarks Matt Greller, Chief Executive Officer, Aim Linda Sanders, Wessler Engineering
9:15 a.m. – 10:30 a.m.	The Basics of Budgeting This session will cover the basic elements of local government budgeting, what's new for 2021, and provide instruction on completion of the budget forms and the statutory deadlines. Paige Sansone , CPA, Partner, Baker Tilly Municipal Advisors, LLC Eric Walsh , CPA, Partner, Baker Tilly Municipal Advisors, LLC
10:30 a.m. – 10:45 a.m.	Questions and Answers
10:45 a.m. – 11:00 a.m.	Break
11:00 a.m. – 12:00 p.m.	Budgeting Best Practices and the Impact of COVID-19 This session will identify common challenges encountered in the budget process and will explore best practices to achieve a realistic and effective budget. This session will also provide information on the financial impacts of COVID-19 and options to bridge funding gaps. Paige Sansone , CPA, Partner, Baker Tilly Municipal Advisors, LLC Eric Walsh , CPA, Partner, Baker Tilly Municipal Advisors, LLC
12:00 p.m. – 12:15 p.m.	Questions and Answers
12:15 p.m.	Adjourn

Earn MMI Credit!

Participation in the Aim Budget e-Workshop is eligible for Municipal Management Institute (MMI) credit. The Municipal Management Institute (MMI) provides educational opportunities to Aim members, enabling them to sharpen their leadership skills, learn new techniques for tackling common local issues and improve services to citizens, while working towards their Certified Municipal Official status. Thank you to MMI sponsor Wessler Engineering!



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