



## 2022 ILMCT Virtual District Meeting AGENDA

MMC Education Days  
October 12 and October 19

DAY 1: EDUCATION  
OCTOBER 12, 2022

1:00 p.m. – 2:00 p.m.

### **Purchasing 201 – Strategic Procurement**

An in-depth look at the principles, methodologies and tools required to transition procurement from a tactical necessity to a strategic asset for any organization. Focusing on industry-wide best practices, this seminar will discuss how to change purchasing from a reactive, transactional function into a proactive, essential contributor that delivers tangible results. From cost savings to risk management to cultivating key vendor relationships, procurement plays a critical role in

an organization achieving its goals. This workshop will explore ways in which you can help your organization by transforming the procurement function into a value-added business process.

**Speaker:**

**Charles Wright,** VP, Advisory Services, SpendBridge

2:00 p.m. – 2:15 p.m.

**Break**

2:15 p.m. – 3:15 p.m.

**Using Knowledge about Local Government Structures to Lead Strategically**

The structure of local government in Indiana is not overly complicated. The real nitty gritty is in understanding that formal structure and authority are not the only important aspects of government organizations. Building and maintaining relationships and informal sources of influence are just as important as municipal officials provide leadership and strategic direction within statutory or administrative confines. As workshop participants are guided through the various offices, departments, boards, commissions, and governmental bodies contained within municipal government, speakers will dissect ways clerks, clerk-treasurers and other appointed officials can use their understanding of the system to best serve their communities.

**Speakers:**

**Madalyn Sade-Bartl,** IAMC, Clerk-Treasurer, Churubusco

**Dr. Charles Taylor**, Associate Professor of Political Science, Ball State University

3:15 p.m. – 3:30 p.m.

**Break**

3:30 p.m. – 4:30 p.m.

**Reducing and Coping with Stress in the Municipal Workplace**

The rigors of public service can be accompanied by anxiety and worries that aren't common to all workplaces. Many of these stressors cannot be eliminated, but with the right strategies in place they can be manageable. This workshop will help attendees identify both obvious and hidden stressors and provide a variety of coping skills that might work for you. Attend this session to learn more about taking care of your mental well-being as an avenue for giving your constituents the best possible service.

**Speaker:**

**Randi Paris**, Owner and Therapist, Paris Counseling

**DAY 2: EDUCATION  
OCTOBER 19, 2022**

9:00 a.m. – 10:00 a.m.

**Tax Refund Exchange and Compliance System (TRECS)**

TRECS is a results-oriented process to help units of government collect outstanding debts in a timely, cost-effective manner. Senate Enrolled Act No. 515 – codified in IC-6-8.1-9.5 allows Indiana local governments to submit debts of at

least \$25.00 to the Indiana Department of Revenue (IDoR) and offset personal income tax refunds. The partnership with TrustINDiana allows for simple transferring of revenue from the Department of Revenue to your local unit.

**Speaker:**

**Jacque Clements**, Director of Planning & Professional Development, Association of Indiana Counties

10:00 a.m. – 10:15 a.m.

**Break**

10:15 a.m. – 11:15 a.m.

**TrustINDiana – Indiana’s State Sponsored Investment Pool**

TrustINDiana is the state sponsored local government investment pool. While this is an investment tool, it has proven to serve in other ways. The TrustINDiana and TRECS partnership allows the captured TRECS funds to move to the entity in a simple and cost-effective way. Learn how this system works with TRECS and how you can use TrustINDiana to benefit your own city or town.

**Speaker:**

**Cindy Barger**, Director, TrustINDiana

11:15 a.m. – 11:30 a.m.

**Break**

11:30 a.m. – 12:30 p.m.

**Ethical Dilemmas**

This presentation is designed to address various ethical issues for municipal clerks and treasurers

under Indiana law. Topics covered will include conflicts of interest, official misconduct, bribery, ghost employment, profiteering, nepotism, procurement, and corruption. We will examine ethical dilemmas in public office and think through appropriate responses.

**Speaker:**

**Jon Hughes, Partner, Bose McKinney & Evans LLP**