



COUNCIL MEMBERS BUDGETING SEMINAR AGENDA

May 25, 2023

1:30 p.m. – 1:45 p.m.

Welcome and Opening Remarks

Matt Greller, Chief Executive Officer, Aim

1:45 p.m. – 2:15 p.m.

Legislative Updates Fiscally Impacting Municipalities

While Aim tracked and engaged with lawmakers on hundreds of bills this session, key measures impacting the fiscal operations and budgets of municipalities will be the focus of this workshop. Council members will hear from the Aim legislative team relative to new legislation that could impact municipal budgets, new fiscal officer training requirements, rules for addressing unauditible communities, and more.

Speakers:

Jenna Bentley, Government Affairs Director, Aim

Matt Greller, Chief Executive Officer, Aim

2:15 p.m. – 4:00 p.m.

Budgeting for Council Members

This session will ensure council members have an opportunity to learn more about the vital (and required) aspects of municipal budget-making. Understanding the

process and different revenue streams, the fundamentals of fund accounting, and reviewing some budgeting best practices will leave you feeling more prepared for 2024 budget preparations and on solid footing going forward.

Speakers:

Susan Cowen, CPA, Senior Manager, Baker Tilly Municipal Advisors, LLC

Amber Nielsen, CPA, Manager, Baker Tilly Municipal Advisors, LLC

Paige E. Sansone, CPA, Partner, Baker Tilly Municipal Advisors, LLC

Brandon Scruggs, Senior Consultant, Baker Tilly Municipal Advisors, LLC

4:00 p.m.

Closing Remarks