



ANNUAL BUDGET WORKSHOP

AGENDA

May 22, 2023

1:00 p.m. – 1:15 p.m. **Welcome and Opening Remarks**
Matt Greller, Chief Executive Officer, Aim

1:15 p.m. – 1:45 p.m. **Legislative Updates Fiscally Impacting Municipalities**

Each session Aim reviews, advocates for (or against), and communicates with legislators and Aim members regarding hundreds of bills. While there is a lot to communicate following each legislative session, bills specifically impacting the fiscal operations and budgets of municipalities will be the focus of this workshop. Come ready to learn how this year's crop of new legislation will hit your pocketbook and potentially impact municipal fiscal operations.

Speakers:

Jenna Bentley, Government Affairs Director, Aim

Matt Greller, Chief Executive Officer, Aim

1:45 p.m. – 2:00 p.m. **Break**

2:00 p.m. – 4:30 p.m.

Budget Education

As its name implies, the cornerstone of each Aim Budget Workshop is the imparting a significant amount of knowledge about the municipal budgeting process. Baker Tilly Municipal Advisors will be on-hand to provide information such as tips for formulating your revenue and appropriations budgets, proper use of the state's Gateway system, and necessary forecasting for the years ahead. And of course, participants will receive the latest information on reporting requirements relative to American Rescue Plan Act funding.

Speakers:

Susan Cowen, CPA, Senior Manager, Baker Tilly Municipal Advisors, LLC

Amber Nielsen, CPA, Manager, Baker Tilly Municipal Advisors, LLC

Paige E. Sansone, CPA, Partner, Baker Tilly Municipal Advisors, LLC

Brandon Scruggs, Senior Consultant, Baker Tilly Municipal Advisors, LLC

4:30 p.m.

Adjourn