



ANNUAL BUDGET e-WORKSHOP

WEDNESDAY, MAY 14, 2025

AGENDA

1:00 p.m. – 1:15 p.m. Welcome & Opening Remarks
Jennifer Simmons, Chief Operating Officer, Aim

1:15 p.m. – 4:30 p.m. Budget Education

As its name implies, the cornerstone of each Aim Budget Workshop is the imparting a significant amount of knowledge about the municipal budgeting process. Baker Tilly Municipal Advisors will be on-hand to provide information such as tips for formulating your revenue and appropriations budgets, proper use of the state's Gateway system, and necessary forecasting for the years ahead.

Speakers:

Susan Cowen, CPA, Senior Manager, Baker Tilly Municipal Advisors, LLC

Scott Finley, Manager, Baker Tilly Municipal Advisors, LLC

Paige Sansone, Principal, Baker Tilly Municipal Advisors, LLC

Brandon Scruggs, Senior Consultant, Baker Tilly Municipal Advisors, LLC

4:30 p.m. Closing Remarks & Adjourn