



COUNCIL MEMBERS BUDGETING SEMINAR

FRIDAY, MAY 16, 2025

AGENDA

9:00 a.m. – 9:15 a.m. **Welcome and Opening Remarks**
Jennifer Simmons, Chief Operating Officer, Aim
MMI Sponsor Remarks – Baker Tilly Municipal Advisors, LLC

9:15 a.m. – 10:00 a.m. **2025 Legislative Session Recap**

Join members of the Aim legislative team as they provided a recap of the 2025 Indiana legislative session, with a special focus on the fiscal and financial decisions that will impact municipalities, businesses, and residents.

Speakers:

Amy Krieg, Government Affairs Director, Aim
Campbell Ricci, Policy & Financial Resources Director, Aim

10:00 a.m. – 12:30 p.m. **Budgeting for Council Members**

This session will ensure council members have an opportunity to learn more about the vital (and required) aspects of municipal budget-making. Understanding the process and different revenue streams, the fundamentals of fund accounting, and reviewing some budgeting best

practices will leave you feeling more prepared for budget preparations and on solid footing going forward.

Speakers:

Susan Cowen, CPA, Senior Manager, Baker Tilly Municipal Advisors, LLC

Scott Finley, Manager, Baker Tilly Municipal Advisors, LLC

Paige Sansone, Principal, Baker Tilly Municipal Advisors, LLC

Brandon Scruggs, Senior Consultant, Baker Tilly Municipal Advisors, LLC

12:30 p.m.

Closing Remarks & Adjourn