



## ANNUAL BUDGET e-WORKSHOP

WEDNESDAY, MAY 13, 2026

### AGENDA

1:00 p.m. – 1:15 p.m.     **Welcome & Opening Remarks**  
**Matt Greller**, Chief Executive Officer, Aim

1:15 p.m. – 1:30 p.m.     **2026 Legislative Session Recap**

Join members of the Aim legislative team as they provided a recap of the 2026 Indiana legislative session, with a special focus on the state’s new LIT system and the most recent legislative changes, only the first round of amendments necessary to make the new system workable for all cities and towns.

**Speakers:**

**Amy Krieg**, Government Affairs Director, Aim

**Campbell Ricci**, Policy & Financial Resources Director, Aim

1:30 p.m. – 4:30 p.m.     **Budget Education**

As its name implies, the cornerstone of each Aim Budget Workshop is the imparting a significant amount of knowledge about the municipal budgeting process. Baker Tilly Municipal Advisors will be on hand to provide information such as tips for formulating your revenue and appropriations budgets,

proper use of the state's Gateway system, and necessary forecasting for the years ahead.

**Speakers:**

**Susan Cowen**, CPA, Senior Manager, Baker Tilly Municipal Advisors, LLC

**Scott Finley**, Manager, Baker Tilly Municipal Advisors, LLC

**Paige Sansone**, Principal, Baker Tilly Municipal Advisors, LLC

4:30 p.m.

**Closing Remarks & Adjourn**