



COUNCIL MEMBERS BUDGETING SEMINAR

FRIDAY, MAY 8, 2026

AGENDA

8:30 a.m. – 8:45 a.m. **Welcome and Opening Remarks**
Matt Greller, Chief Executive Officer, Aim

8:45 a.m. – 9:30 a.m. **2026 Legislative Session Recap**

Join members of the Aim legislative team as they provided a recap of the 2026 Indiana legislative session, with a special focus on the outcome of Aim’s efforts to prompt improvements to the state’s new LIT system on the heels of their sweeping changes in 2025.

Speakers:

Amy Krieg, Government Affairs Director, Aim

Campbell Ricci, Policy & Financial Resources Director, Aim

9:30 a.m. – 12:30 p.m. **Budgeting for Council Members**

This session will ensure council members have an opportunity to learn more about the vital (and required) aspects of municipal budget-making. Understanding the process and different revenue streams, the fundamentals of fund accounting, and reviewing some budgeting best

practices will leave you feeling more prepared for budget preparations and on solid footing going forward.

Speakers:

Susan Cowen, CPA, Senior Manager, Baker Tilly Municipal Advisors, LLC

Scott Finley, Manager, Baker Tilly Municipal Advisors, LLC

Paige Sansone, Principal, Baker Tilly Municipal Advisors, LLC

12:30 p.m.

Closing Remarks & Adjourn